



Greetings,

As a follow-up to last December's rating agency presentations, the Rhode Island Treasurer's Office is holding another ratings-related issuer education conference, which will take place on:

Date: Monday, July 16, 2018

Time: 1:45 p.m. - 4:15 p.m.

Place: New England Tech Media Presentation Theatre
[1 New England Tech Blvd, East Greenwich, RI 02818](#)

This session will focus on rating agency relationship best practices, including: issuers' perspectives on establishing relationships with the rating agencies; examples of key rating presentation elements & follow-up; and an investor's perspective on issuers' communication with the market and adequacy of disclosure.

Attendees will have the opportunity to hear directly from representatives from national rating agencies, financial advisory firms, an institutional investor, an underwriter and Rhode Island Treasury.

We encourage municipal employees from across Rhode Island, including mayors, finance directors, CFOs, finance directors, as well as employees of quasi-public corporations, to attend.

To RSVP, please reply to Frank Quinn by e-mail at francis.quinn@treasury.ri.gov, or by phone at (401) 462-6951 by close of business on Thursday, July 12, 2018.

AGENDA

1:45 - 2:00 Arrival and Registration

2:00 - 2:15: Treasurer Magaziner Welcome and Brief Remarks

2:15 - 3:45:

Part A: Best Practices - Rating Agency Relationships and Investor Communication.

Part B: Best Practices - Rating Agency Presentations; Views From Financial Advisors and Underwriters.

3:45 - 4:00 Question & Answer Session

4:00 - 4:15: Networking

Part A Panelists

- Sarah Thompson - Analyst, Fidelity Investments.
- Tom Huëstis - Senior Managing Director, Public Resources Advisory Group.

- Frank Quinn - Director of Debt Management, Office of General Treasurer.

Part B Panelists

- Victor Medeiros - Director, S&P and Joseph Manoleas, Moody's.
- Bill Fazlioli - Director, PFM and Adam Krea -Hilltop Securities.
- Vivian Altman, Head of Public Finance, Janney Montgomery Scott.

This meeting is open to the public, but space is limited. If you or a member of your team would like to attend, please RSVP to Francis.Quinn@treasury.ri.gov or call me at (401) 462-6951 by close of business on Thursday, July 12, 2018.

Rhode Island General Treasurer, State House, Room 102, Providence, RI 02903

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