



The Rhode Island Treasurer's Office's Municipal Education Session

Date: Monday, December 10, 2018
Time: 1:45 p.m. - 4:00 p.m.
Place: New England Tech Media Presentation Theatre
[1 New England Tech Blvd, East Greenwich, RI 02818](#)

Agenda

1:45 - 2:00: Arrival and Registration

2:00 - 2:30: Overview: Paul S. Maco, Partner, Bracewell, Washington, DC

Mr. Maco is a former SEC senior official. He served as Director of the SEC's Office of Municipal Securities and SEC enforcement lawyer - as well as a private sector defense counsel representing issuers and underwriters. Mr. Maco offers a unique perspective on the SEC's new Amendments to Rule 15c2-12 (Continuing Disclosure). Mr. Maco will present an overview of the context surrounding these new requirements, including how these requirements differ from past practice.

2:30 - 3:00: Panel Discussion: New Disclosure Requirements, A Local Perspective

Neal R. Pandozzi, Partner, Nixon Peabody, Providence
Karen S.D. Grande, Partner, Locke Lord LLP, Providence

Mr. Pandozzi and Ms. Grande will provide an overview of these new requirements, including steps Rhode Island issuers should take to prepare for and manage these changes, which go into effect February 27, 2019.

3:00 - 3:30: GFOA's Best Practices

Emily S. Brock, Director, GFOA Federal Liaison Center, Washington, DC

As Director of GFOA's Federal Liaison Center, Ms. Brock offers a distinctive viewpoint on federal legislative and regulatory activities that impact state and municipal financing activities. Ms. Brock will discuss GFOA's recommended best practices for complying with the new amendments to the Rule. She will also provide an overview of resources available to issuers who aim to better understand these and other disclosure requirements.

3:30 - 3:45: Closing Remarks - Treasurer Seth Magaziner

3:45 - 4:00: Networking and Refreshments